

Signed: July 10, 2012

**SO ORDERED**

**No response or objection.**



IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF MARYLAND  
(Greenbelt Division)

In re:

KH FUNDING CO.,

Debtor.

) Chapter 11

) Case No. 10-37371 (TJC)

**ORDER APPROVING FOURTH AND FINAL APPLICATION OF  
BDO CONSULTING, A DIVISION OF BDO USA, LLP FOR INTERIM ALLOWANCE  
OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES AS FINANCIAL ADVISOR TO THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD  
OF FEBRUARY 7, 2011 THROUGH APRIL 30, 2012**

Upon consideration of the Fourth and Final Application (“the Application”) of BDO Consulting, a Division of BDO USA, LLP (“BDO”) for Allowance of Compensation and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors (the “Application”) during the Period of February 1, 2012 through April 30, 2012 (the “Fourth Application Period”), and final allowance for the period beginning on February 7, 2011, the effective date of BDO, through April 30, 2012, the effective date of the

Debtor's confirmed Chapter 11 plan of reorganization (the "Final Application Period"), as financial advisor to the Official Committee of Unsecured Creditors (the "Committee"), of KH Funding Co., the above-captioned debtor and debtor-in-possession (the "Debtor"), adequate and proper notice having been circulated, and after due consideration of any timely objections to said Application and any hearing held thereon, and it appearing that the compensation requested is reasonable and a benefit to the Debtor's estate, it is by the United States Bankruptcy Court for the District of Maryland,

**ORDERED**, that the request contained within the Application be, and the same is hereby, approved and allowed in the amount of \$89,446.00 as compensation for professional services rendered, and \$30.24 as reimbursement of expenses incurred during the Fourth Application Period; and it is further

**ORDERED**, on a final basis the allowance of compensation and reimbursement of expenses to BDO, for the Final Application Period, in the amount of \$415,425.50 for professional services rendered and expenses in the amount of \$296.44.

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**END OF ORDER**